

## Styrelsens redogörelse enligt 13 kap. 7 § aktiebolagslagen vid betalning genom kvittning

Såsom redogörelse enligt 13 kap. 7 § aktiebolagslagen får styrelsen i Mackmyra Svensk Whisky AB (publ), org.nr 556567-4610 ("Bolaget"), anföra följande avseende nyemission där betalning ska kunna ske genom kvittning.

De fordringshavare som anges nedan ("**Fordringshavarna**") ska ha rätt att kvitta sina fordringar på Bolaget som betalning för nyemitterade units, bestående av aktier och teckningsoptioner, i Bolaget enligt styrelsens förslag enligt följande:

Fordringshavare	Fordran	Belopp att kvitta
Lennart Hero	140 000 000 kr	22 621 320 kr ( <i>kvittas genom teckningsförbindelse</i> )  17 378 681 kr ( <i>kvittas genom garantiåtagande</i> )

Styrelsen bedömer att Bolagets ekonomiska ställning kommer att förstärkas genom kvittningen och att det är till nytta för Bolaget att kvittning genomförs.

Gävle den 11 oktober 2023

Styrelsen för Mackmyra Svensk Whisky AB (publ)



Petter Ski



Carl-Johan Kastengren



Marie Scherstein



Richard Lundgren



Mikael Mossvall

# Verification

Transaction 09222115557502473588

## Document

Styrelsens redogörelse enligt 13 kap. 7 § ABL  
Main document  
1 page  
Initiated on 2023-10-11 13:18:33 CEST (+0200) by Agnes  
Widlund (AW)  
Finalised on 2023-10-11 23:48:18 CEST (+0200)

## Initiator

Agnes Widlund (AW)  
Advokatfirman Lindahl KB  
agnes.widlund@lindahl.se  
+46766170539

## Signatories

Marie Scherstein (MS)  
ID number 7901109327  
Marie.Scherstein@lansforsakringar.se



A handwritten signature in blue ink, appearing to read 'Marie Scherstein', positioned below a horizontal line.

The name returned by Swedish BankID was "Pia Marie  
Scherstein"  
Signed 2023-10-11 16:19:08 CEST (+0200)

Mikael Mossvall (MM)  
ID number 197906280255  
mikael@omnipollo.com



A handwritten signature in blue ink, appearing to read 'Mikael Mossvall', positioned below a horizontal line.

The name returned by Swedish BankID was "MIKAEL  
MOSSVALL"  
Signed 2023-10-11 13:23:20 CEST (+0200)



# Verification

Transaction 09222115557502473588

Petter Ski (PS)  
ID number 196701019314  
petter@rockfast.se



---

A handwritten signature in blue ink that reads 'Ski'.

---

The name returned by Swedish BankID was "Stein Petter  
Krafft Ski"  
Signed 2023-10-11 14:10:52 CEST (+0200)

Richard Lundgren (RL)  
ID number 195706243952  
rilu@bredband.net



---

A handwritten signature in blue ink that reads 'RL'.

---

The name returned by Swedish BankID was "RICHARD  
LUNDGREN"  
Signed 2023-10-11 23:48:18 CEST (+0200)

Carl-Johan Kastengren (CK)  
ID number 196706061311  
carl-johan@gillesvik.se



---

A handwritten signature in blue ink that reads 'CK'.

---

The name returned by Swedish BankID was "Carl-Johan  
Kastengren"  
Signed 2023-10-11 13:40:39 CEST (+0200)



# Verification

Transaction 09222115557502473588

This verification was issued by Scrive. Information in italics has been safely verified by Scrive. For more information/evidence about this document see the concealed attachments. Use a PDF-reader such as Adobe Reader that can show concealed attachments to view the attachments. Please observe that if the document is printed, the integrity of such printed copy cannot be verified as per the below and that a basic print-out lacks the contents of the concealed attachments. The digital signature (electronic seal) ensures that the integrity of this document, including the concealed attachments, can be proven mathematically and independently of Scrive. For your convenience Scrive also provides a service that enables you to automatically verify the document's integrity at: <https://scrive.com/verify>

